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Climate emergency, 2030 targets and the role of buildings

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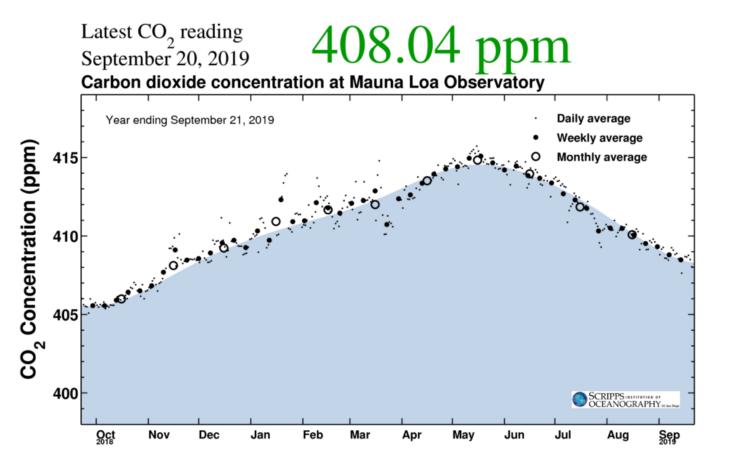
Where do we stand?







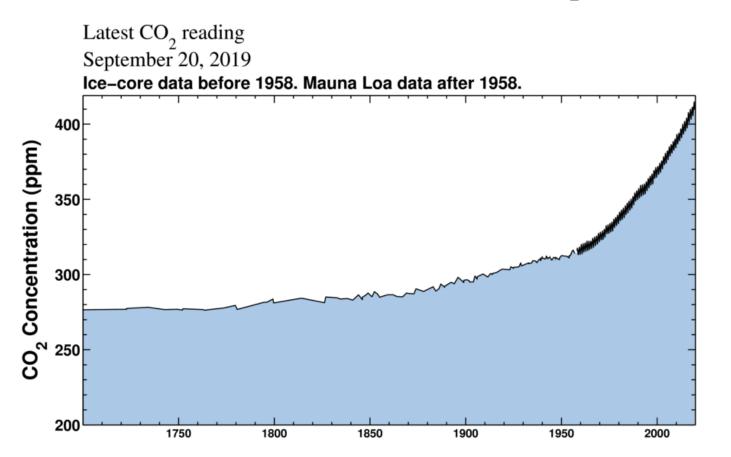
CO₂ Concentration – 12 months







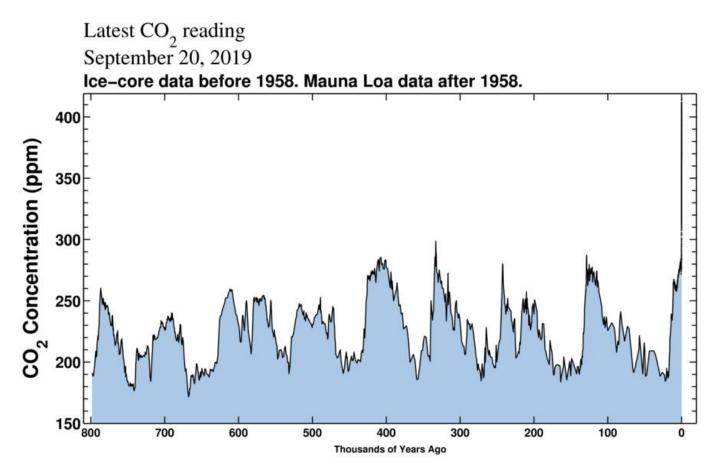
CO₂ Concentration – 1700 to Present



Global warming



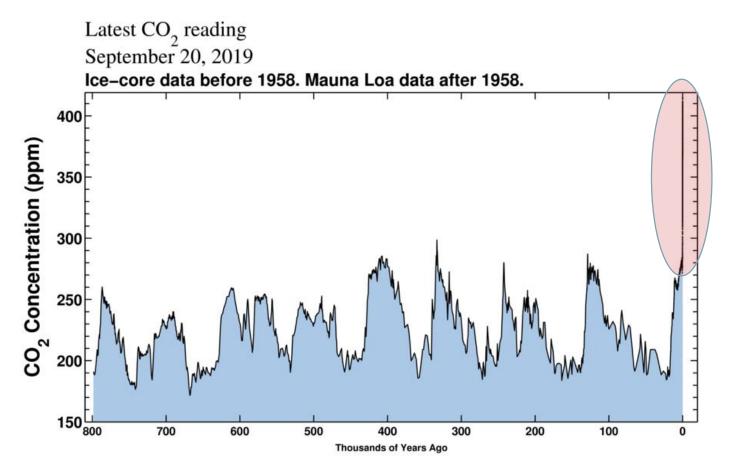
CO₂ Concentration – 800,000 years



Global warming



CO₂ Concentration – 800,000 years



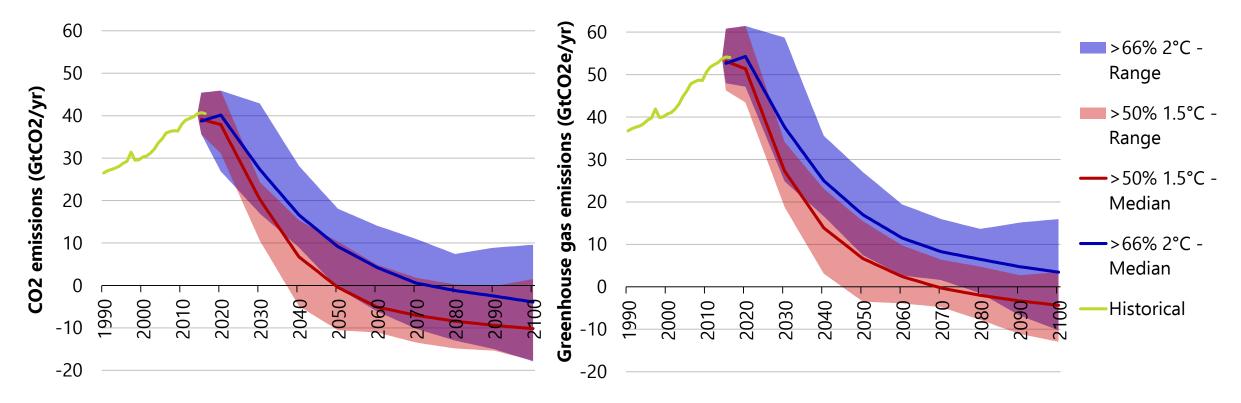


What do we do about this?

Global emissions pathways consistent with Paris show declining CO₂ emissions rapidly to net-zero



Global emissions pathways consistent with Paris CO₂ (left) Aggregated GHGs (right)

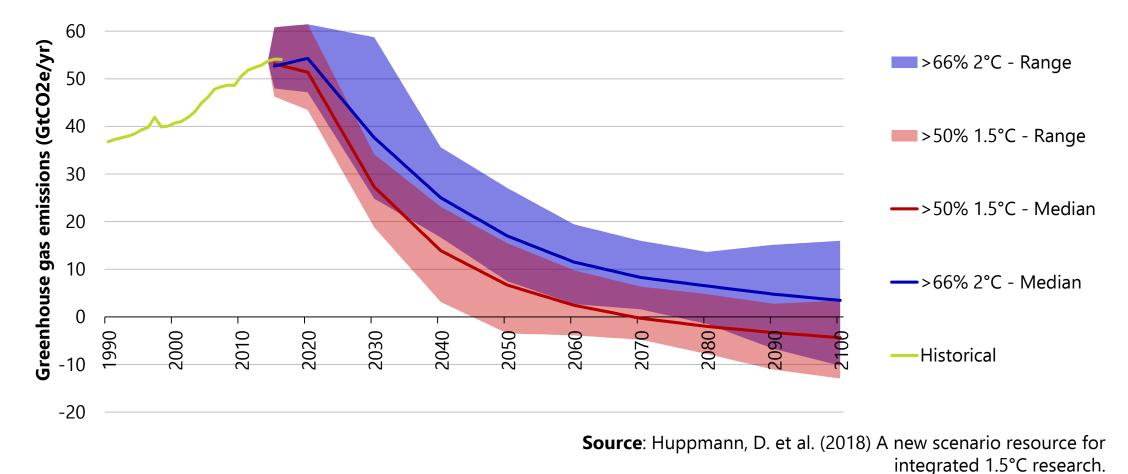


Source: Huppmann, D. et al. (2018) A new scenario resource for integrated 1.5°C research.



Cutting emissions - Science and international context

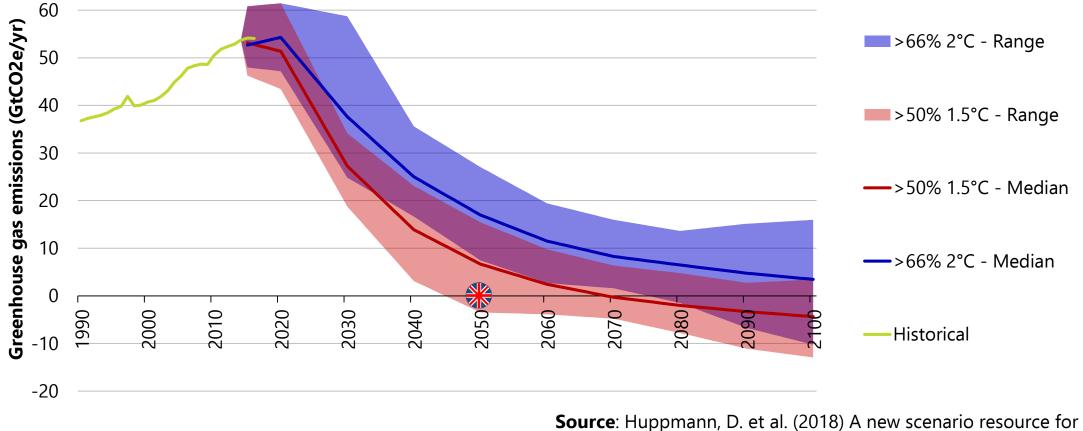
Global emissions pathways – the need for net zero





Cutting emissions - Science and international context

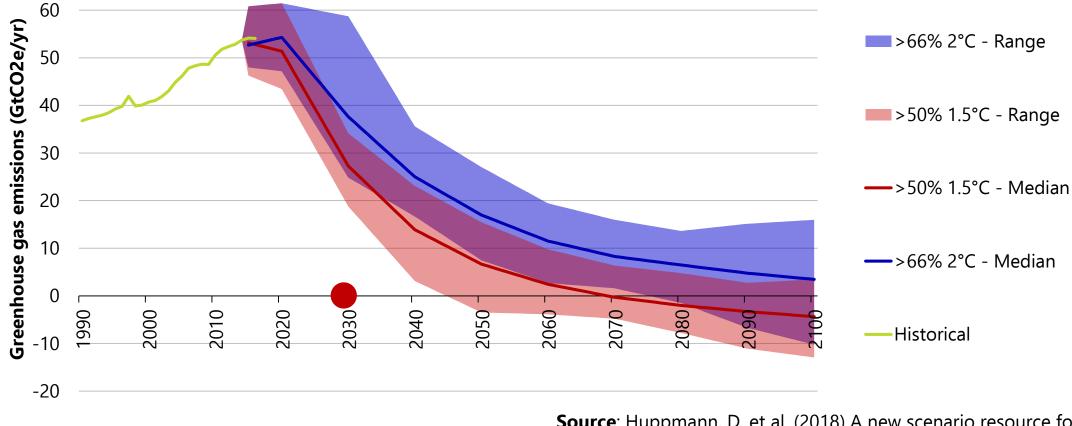
Global emissions pathways – the need for net zero





Cutting emissions - Science and international context

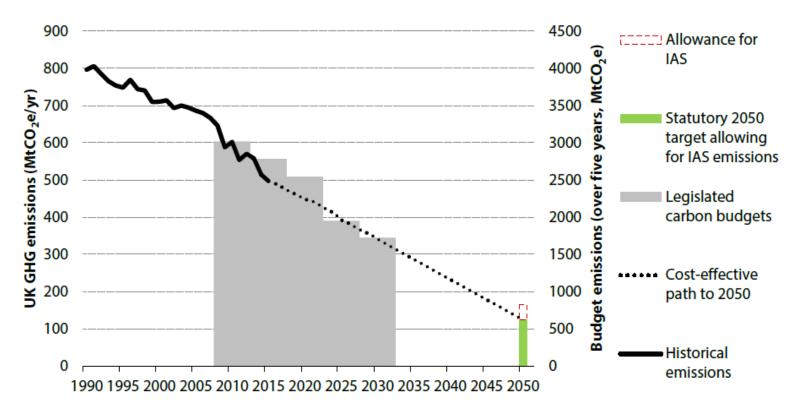
Global emissions pathways – the need for net zero





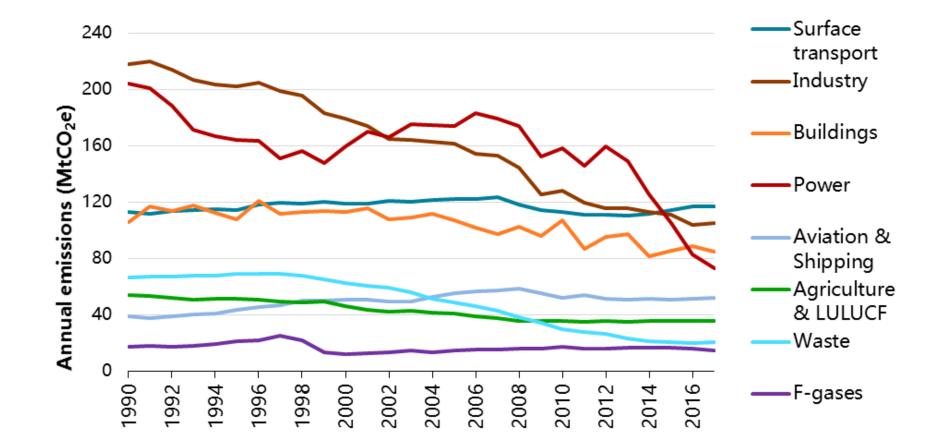
UK has 5 legislated carbon budgets that are stepping stones to a 2050 80% target







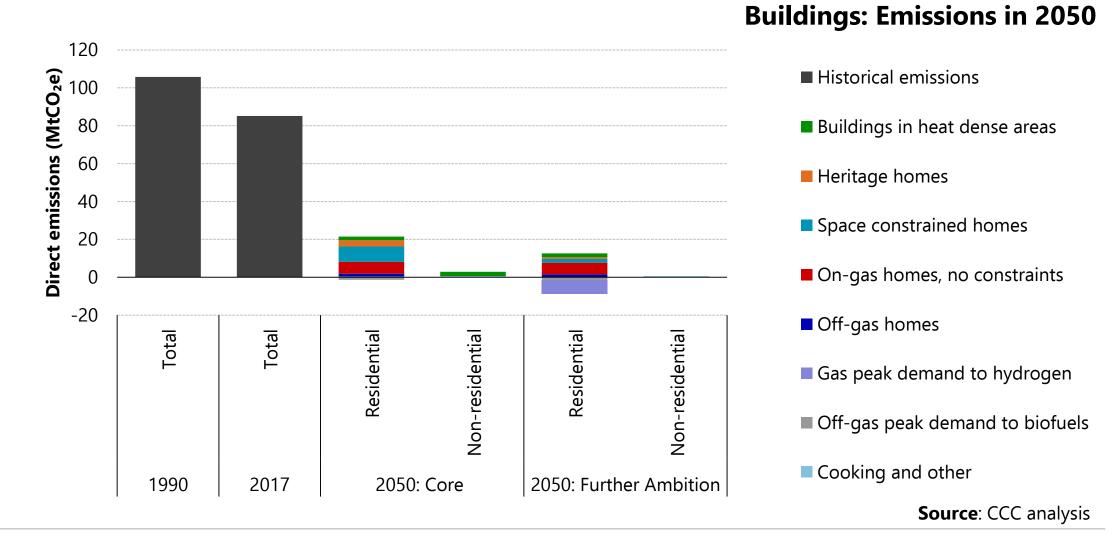
Progress across sectors is uneven with no significant falls in building emissions in recent years





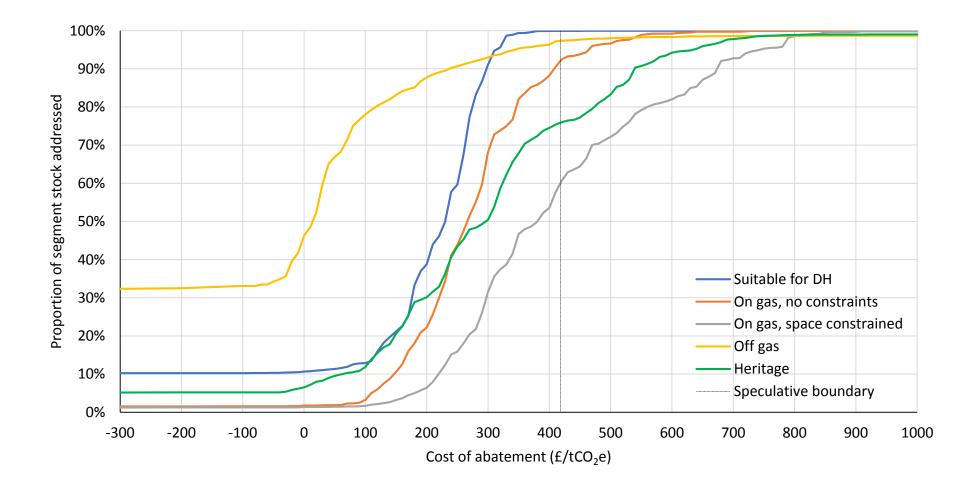
Net zero buildings – how and when?







Net Zero 2050: 95% of direct emissions from existing buildings can be abated at a total annual net cost of around £15 billion in 2050 (Net zero technical report, 2019)





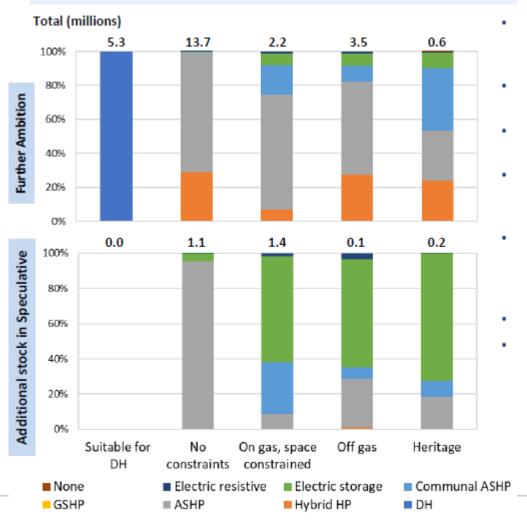
This is associated with a 25% reduction in heat demand, and deployment of 19m heat pumps, 5m district heat connections and 0.5m electric storage heaters in existing homes by 2050

Number deployed (millions)

Measure

Loft Cavity wall Solid wall Floor	21 6 6 3
Energy savings (TWh/y)	92
Reduction in heat demand	25%

Heating systems deployed by stock segment



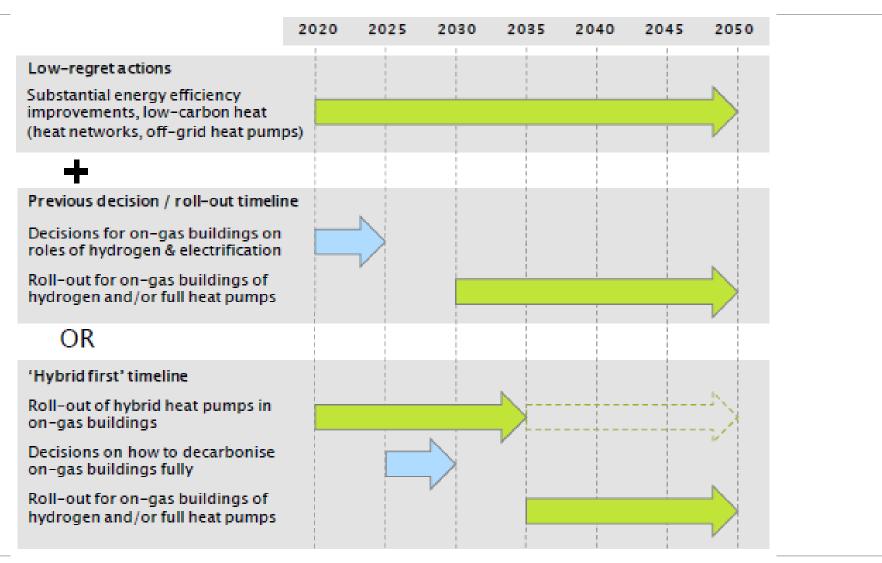


Low regret actions for buildings decarbonisation (Next steps for UK heat policy, 2016)

New build	New-build energy efficiency and low-carbon heat				
Existing buildings off the gas grid		Heat pumps in off-gas properties, with a supplementary role for bioenergy			
Existing buildings improver on the gas grid		Low-carbon heat networks			
	Efficiency improvements in existing buildings	ng S	Low-carbon heat solution needed for on-gas properties not on heat networks	Challenges greater for space-constrained buildings	



A way forward on heat decarbonisation



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Source: CCC 2019, Net Zero Technical report



Net zero buildings are one of the biggest challenges for achieving net zero by 2050. Policies will determine how costs are allocated.

- 2020 Strategy for decarbonised heat
- 2020 Strengthen new-build standards to ensure all new homes from 2025 at the latest are designed for a changing climate, ultra energy-efficient and use low-carbon heat.
- Mid 2020s Strategic decisions on the future of the gas grid
- 2020-2035 Clear trajectory of standards for energy efficiency, with all new heating systems from 2035 at the latest being low-carbon

All this must be underpinned by tackling performance and compliance issues, implementing a nationwide training programme to upskill and reforming monitoring metrics and certification



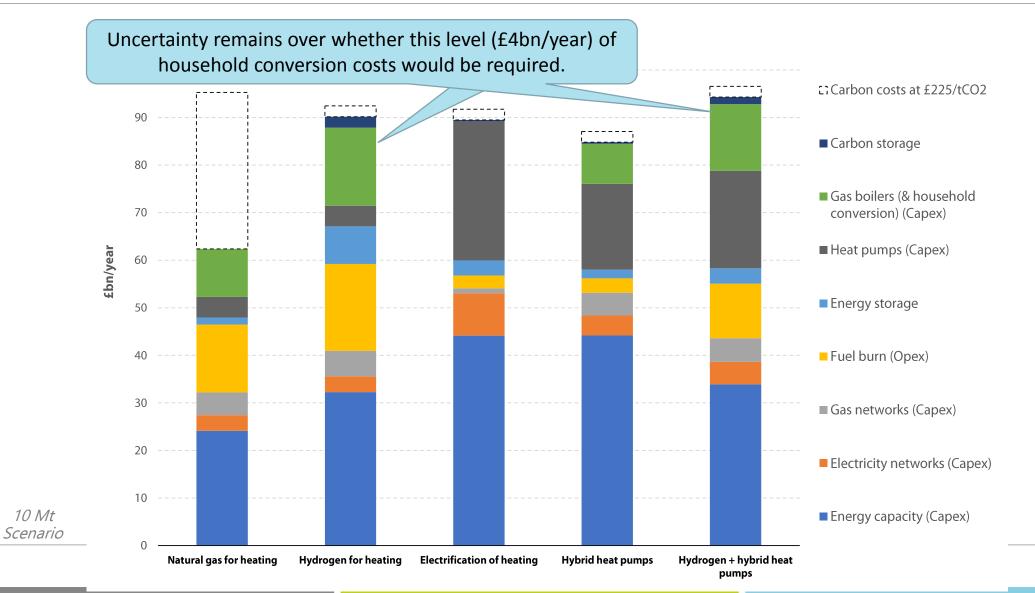
Thank you

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Annex slides

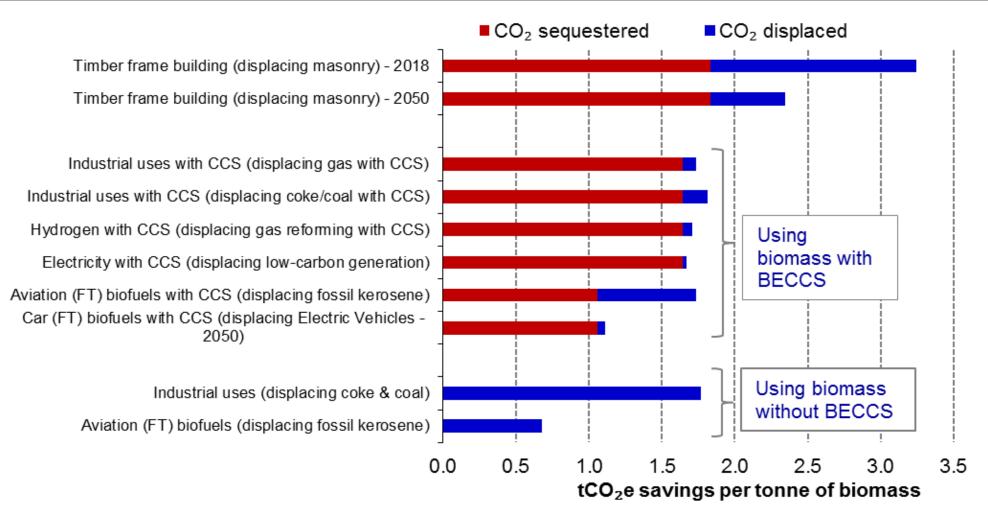
Costs of heat decarbonisation scenarios are within 10% of each other, across alternative heat pathways (Hydrogen in a low-carbon economy, 2018)



Committee on

Biomass is a finite resource that should be used to maximise avoided and sequestered CO₂





Source: CCC 2018, Biomass in a low-carbon economy